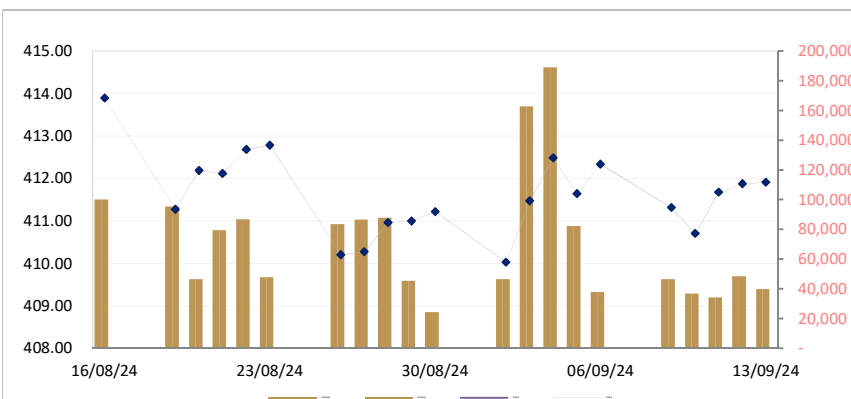


CAMBODIA SECURITIES EXCHANGE: MARKET SUMMARY

411.87	411.92	411.91	0.04	▲0.01	662	399	39,821	251,685,830
6,680	6,680	6,660	-20.	▼0.30	8,100	6,340	25,603	168,959,680
3,810	3,830	3,820	10.	▲0.26	4,420	2,130	2,360	9,003,170
13,580	13,400	13,900	320.	▲2.36	18,300	12,000	216	2,905,400
2,220	2,200	2,220	0	0.00	2,590	1,990	1,251	2,775,520
11,840	11,920	11,860	20.	▲0.17	23,800	10,800	137	52,776,980
7,500	7,500	7,500	0	0.00	23,600	7,180	8,255	61,829,300
2,490	2,520	2,410	-80.	▼3.21	3,990	2,030	608	52,776,980

CSX DAILY STOCK INDEX (Last 30 Days)



Listed Companies

PPWSA	Phnom Penh Water Supply Authority	Water Utility
GTI	Grant Twins Int. (Cambodia) Plc.	Apparel Clothing
PPAP	Phnom Penh Autonomous Port.	Port Services
PPSP	Phnom Penh SEZ PLC.	SEZ Developer
PAS	Sihanouk Ville Autonomous Port.	Port Services
ABC	ACLEDA Bank	Financial
PEPC	PESTECH Cambodia	Electricity

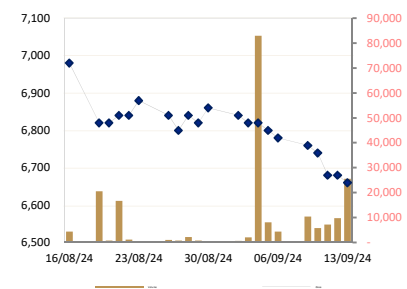
Securities News

Business & Economic News

CAMBODIA: Cambodia launches \$27 mil EU funded project to boost cashew, pepper industries

Cambodia launched a \$27 million project on Thursday to enhance the sustainability, export, competitiveness, and inclusiveness of the Kingdom’s cashew nut and pepper industries, according to a joint press release. Jointly funded by the European Union (EU) and Germany’s Ministry for Economic Cooperation and Development, the five-year project will be implemented by the German Agency for International Cooperation or GIZ in collaboration with the Cambodian Ministry of Agriculture, Forestry and Fisheries in at least four key provinces including Kampong Thom, Kratie, Tboung Khmum, and Kampot. The press release said the project would focus on increasing local value addition and strengthening national systems governing food safety and climate-resilient agriculture. It also aims to ensure decent work practices for workers and to increase the capacity of producers and processors to adopt sustainable practices and relevant standards to meet the export requirements of markets, it added. Minister of Agriculture, Forestry, and Fisheries Dith Tina said the project represented a crucial step in strengthening Cambodia’s cashew nut and pepper value chains. “By embracing green growth and enhancing export competitiveness, we are not only improving the livelihoods of our farmers but also ensuring that Cambodia contributes to “Carbon Net Zero” and remains resilient in the face of climate challenges,” the minister said at the event. EU Ambassador to Cambodia Igor Driesmans emphasized the importance of investing in

PPWSA Daily Stock Price



sustainability and social due diligence to expand access to niche markets for Cambodian agriculture products. Xinhua

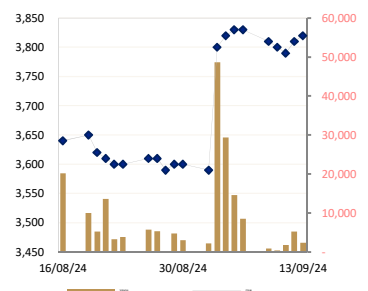
CAMBODIA: Cambodia’s economy driven by garment exports, tourism is to grow by 5.6% in 2024

Cambodia’s economy is projected to grow by 5.6 % this year, up from 5% compared to last year, boosted by a rise in garment exports and ongoing tourism recovery, said an ASEAN+3 Macroeconomic Research Office (AMRO) press release on Thursday. “A rebound in the garment sector due to stronger demand in major markets and a robust tourism recovery will fuel Cambodia’s economic growth this year and into next year,” the press release said, adding that the growth for 2025 is forecast at 5.9%.”The non-garment manufacturing sector is expected to sustain its strong growth momentum, supported by stable foreign direct investment (FDI) inflows,” it added. The country’s growth traditionally relies on garment export, tourism, agriculture, as well as construction and real estate. Cambodia’s path toward a strong economic recovery confronted with external short-term risks and domestic vulnerabilities such as declining asset quality in the banking sector and a potential weakening of the real estate sector, the press release said. “Rebuilding policy space, mitigating financial stability risks, and strengthening the supervision of the real estate sector is key to post-pandemic growth,” it said. AMRO’s Chief Economist Hoe Ee Khor said Cambodia is among the countries with the fastest growth in the region. “Growth in the garment sector is projected to rebound steadily this year, driven by stronger demand for consumer goods in major markets. Likewise, the non-garment sector is forecast to sustain its strong growth momentum, supported by stable foreign direct investment inflows,” he told Xinhua in a recent e-mail. “A robust tourism recovery, fueled by increased flight availability and the gradual return of foreign tourists, coupled with pent-up domestic consumption, will further bolster the ongoing improvement in the service sectors,” he said. According to the press release, consumer price index inflation in Cambodia expected to rise to 2.2% this year and 2.3% next year from 2.1% in 2023 due to higher domestic demand and a possible rebound in energy prices. Xinhua

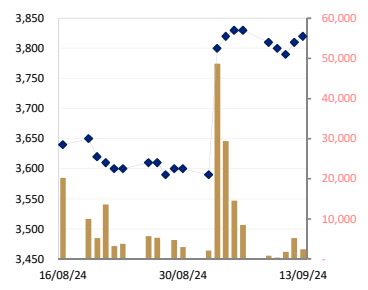
CAMBODIA: Cambodia, China agree to boost private investment cooperation

Sun Chanthol, Deputy Prime Minister and First Vice-Chairman of the Council for the Development of Cambodia (CDC) on Saturday led a delegation to explore the Free Trade Zone (FTZ) in Xiamen, a port city located in the southeastern Fujian province, China, aimed at attracting private investments to boost socio-economic diversification in the Kingdom. Weng Xiaolan welcomed the Deputy Prime Minister’s visit to the ‘Xiamen Area of China (Fujian) Pilot FTZ, Vice-Chairwoman of the Xiamen Municipal Administration Committee held in China on September 7. Hun Lak, Secretary General of the Cambodian Oknha Association (COA), Suon Sopha, Deputy Secretary General of the Cambodian Investment Board (CIB) of CDC and Kuon Thida, President of Orienda International Hospital were present on the occasion. An official of the Xiamen administration highlighted the effort and performance of the Government of the People’s Republic of China (PRC) in establishing the pilot FTZ under the framework of Xiamen city with new technologies to operate this type of commercial area. Soon after the presentation, the Fujian FTZ and CDC agreed to examine the possibility of establishing close cooperation aimed at jointly promoting private investments from China, enhancing Cambodia’s socio-economic diversification. Chanthol also led the delegation to meet with the Xiamen Xiangyu Group (XMXYG), a company expert in port and logistics management currently investing in the Xiamen Pilot FTZ area. The visit to XMXYG aimed at briefing on the emerging investment opportunities in Cambodia along with connected infrastructure projects to facilitate trade activities including bridges, roads, ports and the Funan Techo Canal project, the CDC statement added. On the occasion, the Cambodian delegation urged the company to explore the possibility of expanding its investment into the Kingdom’s ports and logistics sectors for mutual benefits. Speaking to Khmer Times Dr Ben Li, Founder and Honorary Chairman of the Cambodia Chinese Commerce Association (CCCA) said, “The most potential industry in Cambodia for the next three to five years is definitely the logistics sector. “If we look closely into the country right now, the development of logistics is growing significantly including the new airport, the canal and the expressways are building up just like the old Hong Kong, Shenzhen, Tokyo and New York cities.

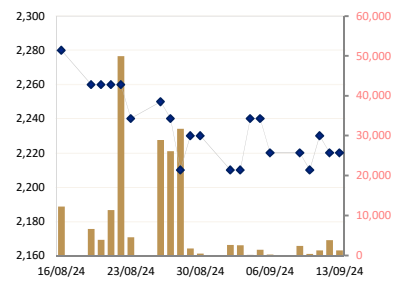
GTI Daily Stock Price



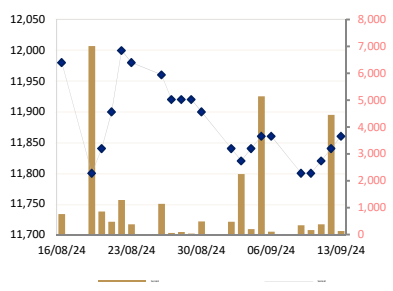
PPAP Daily Stock Price



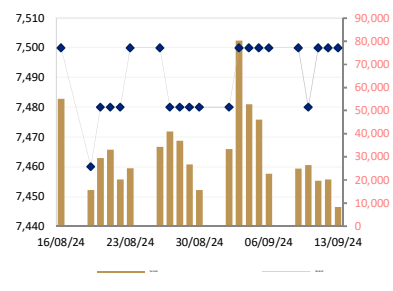
PPSP Daily Stock Price



PAS Daily Stock Price



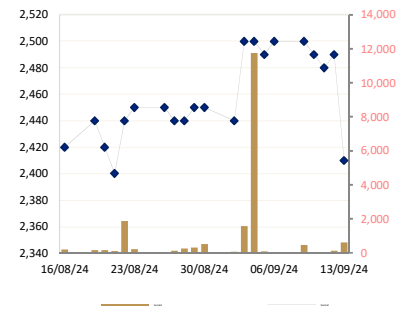
ABC Daily Stock Price



CAMBODIA: Cambodia, 2nd largest global exporter of cashews

During the first seven months of 2024, Cambodia has produced more than 830,000 tons of raw cashew nuts, up 36.7%, making it the world's second largest cashew exporting country. According to the Ministry of Agriculture, Forestry, and Fisheries, Cambodia has cultivated 580,000 hectares for cashew growing nationwide, with an average yield of about 1.5 tons per hectare. With the launch of the National Cashew Policy 2022-2027, Cambodia aims to transform itself into the world's largest cashew nuts exporter. As part of the ambitious endeavor, the ministry is establishing three modern cashew-farming communities in Kampong Thom, the largest cashew producer in Cambodia. The new community network aims to help connect them directly to markets and boost sales. The ministry will also provide capital and technical support to ensure that those communities can run smoothly and gain benefit and high profits. Major markets for Cambodian raw cashew nuts include China, Japan, Bangladesh, India, Vietnam and Thailand, whereas processed cashew nuts are exported to China, the Czech Republic, Japan, South Korea, the Netherlands, Vietnam, and the US. In early February this year, Cambodia hosted the 10th World Cashew Conference in Siem Reap province to increase awareness of potential of the cashew nut market among traders and businesspeople. AKP

PEPC Daily Stock Price



Historical Data from 27/ August /24 to 13/ September / 24

Date	Index/Stock	Open	High	Low	Close	Change	Δ (%)	Volume	Value (mil. KHR)	Value (\$)*	Mar. Cap. (mil. KHR)
13/09/24	Index	411.92	412.02	409.95	411.91	0.04	▲0.01%	38,430	248,576,860	62,144	5,625,712
	PPWSA	6,680	6,680	6,580	6,660	-20.00	▼0.29%	25,603	168,959,680	42,239.92	579,241
	GTI	3,830	3,830	3,740	3,820	10.00	▲0.26%	2,360	9,003,170	2,250.79	152,800
	PPAP	13,400	13,900	13,400	13,900	320.00	▲2.35%	216	2,905,400	726.35	287,513
	PPSP	2,200	2,240	2,200	2,220	0.00	0.00%	1,251	2,775,520	693.88	159,563
	PAS	11,920	11,920	11,860	11,860	20.00	▲0.16%	137	1,625,680	406.42	1,017,256
	ABC	7,500	7,500	7,460	7,500	0.00	0.00%	8,255	61,829,300	15,457.33	3,248,723
PEPC	2,520	2,520	2,400	2,410	-80.00	▼3.21%	608	1,478,110	369.53	180,617	
12/09/24	Index	411.34	411.87	409.73	411.87	0.20	▲0.05%	44,182	304,134,480	76,034	5,624,713
	PPWSA	6,680	6,700	6,600	6,680	0.00	0.00%	9,803	65,180,120	16,295.03	580,981
	GTI	3,810	3,830	3,790	3,810	20.00	▲0.52%	5,265	20,115,320	5,028.83	152,400
	PPAP	13,440	13,780	13,420	13,580	140.00	▲1.04%	411	5,520,480	1,380.12	280,894
	PPSP	2,220	2,220	2,190	2,220	-10.00	▼0.44%	3,843	8,496,160	2,124.04	159,563
	PAS	11,840	11,860	11,760	11,840	20.00	▲0.16%	4,459	52,776,980	13,194.25	1,015,540
	ABC	7,480	7,500	7,440	7,500	0.00	0.00%	20,279	151,741,640	37,935.41	3,248,723
PEPC	2,490	2,490	2,490	2,490	10.00	▲0.40%	122	303,780	75.95	186,613	
11/09/24	Index	410.66	411.67	409.49	411.67	0.97	▲0.24%	30,243	209,331,570	52,333	5,619,271
	PPWSA	6,720	6,720	6,680	6,680	-60.00	▼0.89%	7,195	48,179,740	12,044.94	580,981
	GTI	3,830	3,830	3,740	3,790	-10.00	▼0.26%	1,758	6,666,990	1,666.75	151,600
	PPAP	13,400	13,440	13,280	13,440	40.00	▲0.29%	57	762,600	190.65	277,998
	PPSP	2,220	2,230	2,200	2,230	20.00	▲0.90%	1,293	2,863,630	715.91	160,281
	PAS	11,840	11,840	11,780	11,820	20.00	▲0.16%	381	4,500,520	1,125.13	1,013,825
	ABC	7,480	7,500	7,460	7,500	20.00	▲0.26%	19,557	146,353,120	36,588.28	3,248,723
PEPC	2,490	2,490	2,480	2,480	-10.00	▼0.40%	2	4,970	1.24	185,864	
10/09/24	Index	410.14	411.24	408.76	410.70	0.61	▲0.15%	33,267	242,761,590	60,690	5,612,995
	PPWSA	6,760	6,760	6,680	6,740	-20.00	▼0.29%	5,740	38,451,180	9,612.80	586,199
	GTI	3,840	3,840	3,750	3,800	-10.00	▼0.26%	386	1,470,690	367.67	152,000
	PPAP	13,220	13,420	13,220	13,400	-200.00	▼1.47%	202	2,688,840	672.21	277,170
	PPSP	2,200	2,230	2,200	2,210	-10.00	▼0.45%	380	840,280	210.07	158,844
	PAS	11,800	11,800	11,800	11,800	0.00	0.00%	169	1,994,200	498.55	1,012,109
	ABC	7,440	7,500	7,440	7,480	-20.00	▼0.26%	26,384	197,301,460	49,325.37	3,240,059
PEPC	2,490	2,490	2,490	2,490	-10.00	▼0.40%	6	14,940	3.74	186,613	
09/09/24	Index	412.00	412.50	408.91	411.31	1.02	▲0.25%	39,589	272,074,590	68,019	5,629,403
	PPWSA	6,780	6,780	6,660	6,760	-20.00	▼0.29%	10,477	70,339,600	17,584.90	587,939
	GTI	3,820	3,820	3,750	3,810	-20.00	▼0.52%	851	3,210,230	802.56	152,400
	PPAP	13,420	13,700	13,420	13,600	0.00	0.00%	129	1,738,760	434.69	281,307

	PPSP	2,240	2,240	2,200	2,220	0.00	0.00%	2,376	5,243,180	1,310.80	159,563
	PAS	11,960	11,960	11,780	11,800	-60.00	▼0.50%	343	4,056,040	1,014.01	1,012,109
	ABC	7,460	7,500	7,440	7,500	0.00	0.00%	24,946	186,319,280	46,579.82	3,248,723
	PEPC	2,500	2,500	2,500	2,500	0.00	0.00%	467	1,167,500	291.88	187,363
	Index	410.67	412.33	410.42	412.33	0.69	▲0.17%	36,009	234,973,930	58,743	5,637,089
06/09/24	PPWSA	6,780	6,780	6,700	6,780	-20.00	▼0.29%	4,359	29,317,980	7,329.50	589,678
	GTI	3,800	3,840	3,770	3,830	0.00	0.00%	8,434	32,264,520	8,066.13	153,200
	PPAP	13,420	13,600	13,420	13,600	60.00	▲0.44%	105	1,409,880	352.47	281,307
	PPSP	2,240	2,240	2,220	2,220	-20.00	▼0.89%	260	578,040	144.51	159,563
	PAS	11,880	11,880	11,720	11,860	0.00	0.00%	110	1,294,280	323.57	1,017,256
	ABC	7,440	7,500	7,440	7,500	0.00	0.00%	22,736	170,096,660	42,524.17	3,248,723
	PEPC	2,520	2,520	2,500	2,500	10.00	▲0.40%	5	12,570	3.14	187,363
	Index	411.65	412.40	409.01	411.64	0.84	▲0.20%	75,442	516,064,960	129,016	5,638,275
05/09/24	PPWSA	6,800	6,800	6,700	6,800	-20.00	▼0.29%	8,044	54,189,760	13,547.44	591,418
	GTI	3,820	3,890	3,760	3,830	10.00	▲0.26%	14,532	55,747,260	13,936.82	153,200
	PPAP	13,500	13,540	13,500	13,540	40.00	▲0.29%	13	175,680	43.92	280,066
	PPSP	2,240	2,240	2,210	2,240	0.00	0.00%	1,436	3,213,510	803.38	161,000
	PAS	11,840	11,880	11,140	11,860	20.00	▲0.16%	5,135	57,714,280	14,428.57	1,017,256
	ABC	7,480	7,500	7,400	7,500	0.00	0.00%	46,215	344,857,540	86,214.39	3,248,723
	PEPC	2,540	2,540	2,490	2,490	-10.00	▼0.40%	67	166,930	41.73	186,613
	Index	410.23	413.04	410.23	412.48	1.01	▲0.25%	177,460	1,066,130,880	266,533	5,637,821
04/09/24	PPWSA	6,840	6,840	6,700	6,820	0.00	0.00%	82,872	523,943,400	130,985.85	593,157
	GTI	3,700	3,910	3,700	3,820	20.00	▲0.52%	29,389	111,354,380	27,838.60	152,800
	PPAP	13,380	13,500	13,380	13,500	140.00	▲1.04%	216	2,892,400	723.10	279,239
	PPSP	2,240	2,240	2,210	2,240	30.00	▲1.35%	181	404,290	101.07	161,000
	PAS	11,900	11,900	11,820	11,840	20.00	▲0.16%	198	2,348,660	587.17	1,015,540
	ABC	7,400	10,300	7,400	7,500	0.00	0.00%	52,848	395,775,080	98,943.77	3,248,723
	PEPC	2,540	2,540	2,500	2,500	0.00	0.00%	11,756	29,412,670	7,353.17	187,363
	Index	410.11	411.47	409.13	411.47	1.45	▲0.35%	137,917	838,691,640	209,673	5,630,254
03/09/24	PPWSA	6,840	6,840	6,800	6,820	-20.00	▼0.29%	2,101	14,325,700	3,581.43	593,157
	GTI	3,610	3,940	3,530	3,800	210.00	▲5.84%	48,695	182,050,380	45,512.60	152,000
	PPAP	13,120	13,380	13,120	13,360	-100.00	▼0.74%	488	6,516,400	1,629.10	276,343
	PPSP	2,210	2,220	2,200	2,210	0.00	0.00%	2,582	5,704,970	1,426.24	158,844
	PAS	11,840	11,840	11,620	11,820	-20.00	▼0.16%	2,246	26,349,500	6,587.38	1,013,825
	ABC	7,480	7,500	7,420	7,500	20.00	▲0.26%	80,222	599,817,480	149,954.37	3,248,723
	PEPC	2,460	2,590	2,440	2,500	60.00	▲2.45%	1,583	3,927,210	981.80	187,363
	Index	410.75	410.89	408.64	410.02	1.19	▲0.29%	39,658	276,465,790	69,116	5,626,225
02/09/24	PPWSA	6,860	6,880	6,820	6,840	-20.00	▼0.29%	684	4,676,340	1,169.09	594,896
	GTI	3,590	3,600	3,540	3,590	-10.00	▼0.27%	2,114	7,588,840	1,897.21	143,600
	PPAP	13,600	13,600	13,400	13,460	-140.00	▼1.02%	243	3,267,080	816.77	278,412
	PPSP	2,230	2,230	2,190	2,210	-20.00	▼0.89%	2,647	5,819,730	1,454.93	158,844
	PAS	11,920	11,920	11,800	11,980	-60.00	▼0.50%	484	5,730,220	1,432.56	1,027,548
	ABC	7,460	7,480	7,400	7,480	0.00	0.00%	33,437	249,266,420	62,316.61	3,240,059
	PEPC	2,390	2,440	2,390	2,440	-10.00	▼0.40%	49	117,160	29.29	182,866
	Index	410.85	411.21	409.28	411.21	0.22	▲0.05%	21,105	145,528,200	36,382	5,626,586
30/08/24	PPWSA	6,820	6,860	6,820	6,860	40.00	▲0.58%	558	3,807,120	951.78	596,636
	GTI	3,610	3,620	3,560	3,600	0.00	0.00%	2,981	10,729,500	2,682.38	144,000
	PPAP	13,300	13,980	13,300	13,600	200.00	▲1.49%	443	5,988,380	1,497.10	281,307
	PPSP	2,240	2,240	2,230	2,230	0.00	0.44%	438	978,080	244.52	160,281
	PAS	11,920	11,920	11,860	11,900	-20.00	▼0.16%	490	5,829,320	1,457.33	1,020,686
	ABC	7,480	7,480	7,440	7,480	0.00	0.00%	15,672	116,939,640	29,234.91	3,240,059
	PEPC	2,400	2,460	2,400	2,450	0.00	0.00%	523	1,256,160	314.04	183,615
	Index	411.01	412.27	409.60	410.99	0.03	▲0.01%	35,342	240,654,970	60,164	5,620,685
29/08/24	PPWSA	6,840	6,840	6,820	6,820	-20.00	▼0.29%	794	5,430,820	1,357.71	593,157
	GTI	3,630	3,630	3,520	3,600	10.00	▲0.27%	4,695	16,917,390	4,229.35	144,000
	PPAP	13,400	13,400	13,300	13,400	0.00	0.00%	1,010	13,434,000	3,358.50	277,170
	PPSP	2,210	2,230	2,190	2,230	20.00	▲0.90%	1,746	3,851,650	962.91	160,281
	PAS	11,920	11,980	11,920	11,920	0.00	0.00%	29	346,580	86.65	1,022,402
	ABC	7,480	7,500	7,440	7,480	0.00	0.00%	26,756	199,928,180	49,982.05	3,240,059
	PEPC	2,460	2,460	2,390	2,450	10.00	▲0.40%	312	746,350	186.59	183,615
	Index	410.27	411.01	408.91	410.96	0.69	▲0.17%	71,817	370,344,250	92,586	5,619,838
28/08/24	PPWSA	6,800	6,840	6,780	6,840	40.00	▲0.58%	2,217	15,133,660	3,783.42	594,896
	GTI	3,620	3,620	3,570	3,590	-20.00	▼0.55%	66	238,080	59.52	143,600
	PPAP	13,260	14,000	13,260	13,400	-80.00	▼0.59%	522	6,988,880	1,747.22	277,170
	PPSP	2,240	2,240	2,210	2,210	-30.00	▼1.33%	31,760	70,932,090	17,733.02	158,844
	PAS	11,920	11,940	11,900	11,920	0.00	0.00%	86	1,024,280	256.07	1,022,402
	ABC	7,480	7,480	7,440	7,480	0.00	0.00%	36,917	275,420,240	68,855.06	3,240,059

	PEPC	2,410	2,440	2,410	2,440	0.00	0.00%	249	607,020	151.76	182,866
	Index	410.68	411.19	409.07	410.27	0.07	▲0.02%	73,969	396,296,550	99,074	5,620,970
27/08/24	PPWSA	6,840	6,840	6,800	6,800	-40.00	▼0.58%	880	5,991,240	1,497.81	591,418
	GTI	3,560	3,610	3,560	3,610	0.00	0.00%	5,308	19,152,740	4,788.19	144,400
	PPAP	13,220	13,580	13,220	13,480	120.00	▲0.89%	500	6,705,680	1,676.42	278,825
	PPSP	2,240	2,270	2,240	2,240	-10.00	▼0.44%	26,117	59,015,080	14,753.77	161,000
	PAS	11,960	11,960	11,800	11,920	-40.00	▼0.33%	51	604,580	151.15	1,022,402
	ABC	7,500	7,500	7,400	7,480	-20.00	▼0.26%	40,984	304,512,380	76,128.10	3,240,059
	PEPC	2,450	2,450	2,440	2,440	-10.00	▼0.40%	129	314,850	78.71	182,866

Source: Data from CSX, and Compiled by ACS *Exchange Rate: USD1=KHR 4,000

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